

July 7, 2012

To whom it may concern

Company name: VeriSign Japan K.K.  
Name of Representative: Katsunori Furuichi, Representative Director and President  
(Code No.: 3722, Mothers of the Tokyo Stock Exchange)  
Contact: Takeya Kazama, Executive Officer, Corporate Division  
(Tel. +81-3-3271-7011)

**Notice Concerning Results of Tender Offer for Shares of the Company by  
GK Symantec Investments, a Subsidiary of the Company's Controlling Shareholder,  
and Changes to "Other Affiliates and Major Shareholders"**

VeriSign Japan K.K. (the "Company") announces the results of the tender offer for the shares of common stock of the Company and the stock acquisition rights of the Company (the "Tender Offer") that was conducted from May 28, 2012 by GK Symantec Investments (the "Offeror"), a wholly owned subsidiary of Symantec Corporation ("Symantec"), the controlling shareholder (parent company) of the Company, and was completed on July 6, 2012.

The Company also announces that its other affiliates and major shareholders are likely to change on July 13, 2012 as a result of the Tender Offer.

I. Results of the Tender Offer

Today, the Company received a report on the results of the Tender Offer from the Offeror as described in the attached material "Announcement of Results of Tender Offer for Common Stock and Stock Acquisition Rights of VeriSign Japan K.K.."

II. Changes to "Other affiliates and major shareholders"

1. Background to the changes

The Offeror announced on May 25, 2012 that the Offeror would conduct the Tender Offer. At its board of directors' meeting held on the same day, the Company resolved to express an affirmative opinion regarding the Tender Offer, as well as to recommend shareholders of the Company to tender their shares in the Tender Offer and to leave to the judgment of the holders of the stock acquisition rights (the "Stock Acquisition Rights") whether to tender those rights in the Tender Offer.

The Tender Offer was conducted from May 28, 2012 to July 6, 2012, and the Offeror reported today on the results of the Tender Offer to the effect that 166,805 shares of common stock of the Company and 16 Stock Acquisition Rights (16 shares in terms of shares) were tendered, and that the Offeror

would acquire all of them. Consequently, as the voting rights held by the Offeror are about 37.35% of all voting rights of the Company as of July 13, 2012 (the commencement date of settlement of the Tender Offer), the Offeror will newly constitute one of the “Other affiliates and major shareholders” of the Company.

2. Outline of the shareholder that will newly become one of the “Other affiliates and major shareholders”

(1)	Company name	GK Symantec Investments	
(2)	Location	Akasaka Intercity, 1-11-44, Akasaka, Minato-ku, Tokyo	
(3)	Name and title of representative	Symantec Corporation Executive Officer Gregory M. King Executive Officer Kenta Uemura	
(4)	Business description	Its principal business is to acquire through the Tender Offer and hold shares in the Company.	
(5)	Capital amount	1 yen	
(6)	Incorporation date	October 7, 2011	
(7)	Consolidated net assets	1 yen (as of December 31, 2011)	
(8)	Consolidated total assets	1 yen (as of December 31, 2011)	
(9)	Major shareholder and shareholding ratio	Symantec, sole member, 100%	
(10)	Relationships between the listed company and the shareholder	Capital relationships	Not applicable. Symantec, the wholly-owning parent company of the shareholder, holds 242,416 shares of common stock of the Company (the ratio of the number of held shares to 446,589 shares, which is the difference resulting from subtracting 8,201 shares, the number of treasury shares held by the Company as of March 31, 2012 as shown in the Company’s Quarterly Securities Report (shihanki hokoku sho) for the First Quarter of the 17th term (filed on May 10, 2012), from 454,790 shares, which is the total number of issued shares of the Company as of March 31, 2012): approximately 54.28%).
		Personnel relationships	Not applicable. Mr. Scott Taylor, a director of the Company, serves as an executive vice-president of Symantec, the wholly-owning parent company of the shareholder. Mr. Fran Rosch, a director of the Company, serves as a vice president of Symantec, the wholly-owning parent company of the shareholder.
		Transactional relationships	Not applicable. The Company has executed a license agreement with Symantec, the wholly-owning parent company

		of the shareholder, and has been granted licenses for patent rights, etc. held by Symantec. Of the Company's revenue for the fiscal year ending December 2011 (on a consolidated basis), the ratio of sales with respect to the products and services that have been developed by and whose rights are held by Symantec is 91.2%.
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3. Number of voting rights held by the shareholder and the ratio of those voting rights to the number of voting rights of all shareholders before and after the changes

	Attribute	Number of shares held	Number of voting rights (ownership ratios of voting rights)			Rank among the major shareholders
			Direct ownership	Subject to aggregation	Total	
Before changes	-	-	- (- %)	- (- %)	- (- %)	-
After changes	Other affiliates and major shareholders	166,805 shares	166,805 (37.35%)	- (-%)	166,805 (37.35%)	2nd

Note 1 In the calculation of the "ownership ratios of voting rights," the number of voting rights of all shareholders as of March 31, 2012 (446,589) as shown in the Company's Quarterly Securities Report for the First Quarter of the 17th term (filed on May 10, 2012) is used as the denominator. 454,790 shares is the total number of issued shares as of March 31, 2012, and 8,201 shares, being the number of shares without voting rights, are subtracted from the total number of issued shares.

Note 2 The "ownership ratios of voting rights" are rounded to two decimal places.

4. Date of the changes

July 13, 2012 (the commencement date of the settlement of the Tender Offer)

5. Changes to unlisted parent companies, etc. that will be subject to disclosure

Not applicable.

6. Future outlook

As announced by the Company in the "Notice Concerning Opinion on Tender Offer for Shares of the Company by GK Symantec Investments, a Subsidiary of the Company's Controlling Shareholder" dated May 25, 2012 (the "Press Release of May 25, 2012"), the Tender Offer was conducted as part of a series of transactions designated by Symantec to make the Company a company all of whose issued shares are held solely by Symantec or jointly by Symantec and the Offeror. According to Symantec and the Offeror, although the Offeror was not able to acquire all issued shares of common stock of the Company (excluding the shares of common stock held by Symantec and treasury shares

held by the Company; the same shall apply hereinafter), the aggregate number of shares (409,221 shares) of the number of shares held by Symantec (242,416 shares) and the total number of shares of common stock of the Company being tendered in the Tender Offer reached a ratio of more than two-thirds (more than 297,726 shares in terms of number of shares) of 446,589 shares, which is the difference resulting from subtracting 8,201 shares, the number of treasury shares held by the Company as of March 31, 2012 as shown in the Company's Quarterly Securities Report for the First Quarter of the 17th term (filed on May 10, 2012), from 454,790 shares, which is the total number of issued shares of the Company as of March 31, 2012 as shown in the aforementioned quarterly securities report for the first quarter, and now Symantec and the Offeror intend to acquire all shares of common stock of the Company in accordance with the series of procedures described in "(4) Policy for organizational restructuring, etc. after the Tender Offer (matters relating to so-called 'Two-Step Acquisitions') of 3. Contents, grounds, and reasons for opinion on the Tender Offer" in the Press Release of May 25, 2012.

If the aforementioned procedures are conducted, the shares of common stock of the Company will be delisted through prescribed procedures in accordance with the stock delisting criteria of the Mothers section as provided for by the Tokyo Stock Exchange. After delisting, it will not be possible for the shareholders to trade the Common Stock of the Company on the Tokyo Stock Exchange Mothers section.

After consultation with Symantec and the Offeror, the Company will promptly announce the specifics of the aforementioned series of procedures to be taken and the timing thereof as soon as they are determined.

[Translation]

July 7, 2012

To whom it may concern:

Company Name: GK Symantec Investments  
Representatives: Representative Member, Symantec Corporation  
Executor, Gregory M. King  
Executor, Kenta Uemura

Announcement of Results of Tender Offer for Common Stock and Stock Acquisition Rights of  
VeriSign Japan K.K.

GK Symantec Investments (the "Offeror") determined on May 25, 2012 to acquire the common stock and the stock acquisition rights (*shinkabu yoyaku ken*) of VeriSign Japan K.K. (Code: 3722, the Tokyo Stock Exchange Mothers section; the "Target Company") through a tender offer (the "Tender Offer"), and commenced the Tender Offer on May 28, 2012. The Tender Offer was completed on July 6, 2012. The Offeror announces the results of the Tender Offer as described below.

1. Outline of the Tender Offer

(1) Name and address of the Offeror

GK Symantec Investments

Akasaka Intercity, 1-11-44, Akasaka, Minato-ku, Tokyo

(2) Name of the Target Company

VeriSign Japan K.K.

(3) Class of shares to be purchased

(i) Common stock

(ii) Stock acquisition rights (*shinkabu yoyaku ken*)

(a) Stock acquisition rights which were issued in accordance with resolutions of the Target Company's annual meeting of shareholders held on March 25, 2005 and the Target Company's board of directors' meeting held on September 16, 2005 (the "Seventh Series Stock Acquisition Rights").

(b) Stock acquisition rights which were issued in accordance with resolutions of the Target Company's annual meeting of shareholders held on March 25, 2005 and the Target Company's board of directors' meeting held on January 26, 2006 (the "Eighth Series Stock Acquisition Rights", and together with the stock acquisition rights in clauses (a) and (b), the "Stock Acquisition Rights").

(4) Number of shares to be purchased

Number of shares to be purchased	Minimum number of shares to be purchased	Maximum number of shares to be purchased
204,292 (shares)	- (shares)	- (shares)

Note 1: In the Tender Offer, the Offeror sets no maximum or minimum number of shares to be purchased, and purchases all of the shares tendered. The number of shares to be purchased is equal to the number calculated by deducting the number of shares held by Symantec Corporation (“Symantec”) (242,416 shares), who has no intention to tender the shares of Common Stock of the Target Company it holds, and the number of shares of treasury stock held by the Target Company (8,201 shares) as of March 31, 2012, as stated in the Target Company’s Quarterly Securities Report (*shihanki hokoku sho*) for the First Quarter of the 17<sup>th</sup> term (filed on May 10, 2012), from the total number of issued shares (454,790 shares) as of March 31, 2012, as stated in the abovementioned Quarterly Securities Report, and adding the maximum number of the shares of the Target Company (119 shares) that may be issued on the exercise of the Stock Acquisition Rights (119 rights) outstanding as of February 29, 2012 (according to the Target Company, there was no change in the number of outstanding stock acquisition rights from March 1 through March 31, 2012), as stated in the Target Company’s Annual Securities Report (*yuka shoken hokoku sho*) for the 16<sup>th</sup> term (filed on March 29, 2012) (including the number of the shares of the Target Company that may have been issued on the exercise of such stock acquisition rights up to the date of filing of the Tender Offer Registration Statement since April 1, 2012).

Note 2: The Offeror does not intend to acquire the treasury shares held by the Target Company through the Tender Offer.

Note 3: The Offeror will purchase the shares of Common Stock of the Target Company that may be issued on the exercise of the Stock Acquisition Rights by the last day of the period for purchases, etc. under the Tender Offer (the “Tender Offer Period”).

(5) Tender Offer Period

From May 28, 2012 (Monday) through July 6, 2012 (Friday) (30 Business Days)

(6) Price of tender offer, etc.

(i)	Common Stock	44,000 yen per share
(ii)	Stock Acquisition Rights	
	Seventh Series Stock Acquisition Rights	1 yen per stock acquisition right
	Eighth Series Stock Acquisition Rights	1 yen per stock acquisition right

2. Results of the Tender Offer

(1) Success or failure of the Tender Offer

In the Tender Offer, the Offeror sets no maximum or minimum number of shares to be purchased, and purchases all of the shares tendered.

(2) Date of public notice of the results of the Tender Offer and name of newspaper in which public notice is to appear

The results of the Tender Offer were announced to the press on July 7, 2012, by the method provided in the Article 9-4 of the Financial Instruments and Exchange Law Enforcement Order (Cabinet Order No. 321 of 1965, as amended) and Article 30-2 of the Cabinet Ordinance with respect to Disclosure of a Tender Offer for Share Certificates, etc. by an Offeror other than the Issuing Company (Ministry of Finance Ordinance No. 38 of 1990, as amended), pursuant to the provisions of Article 27-13, Paragraph 1 of the Financial Instruments and Exchange Law (Law No. 25 of 1948, as amended).

## (3) Number of the shares purchased

Class of shares	Number of shares tendered converted into number of shares	Number of shares purchased converted into number of shares
Share certificates	166,805 shares	166,805 shares
Certificate of stock acquisition rights	16	16
Certificate of corporate bonds with stock acquisition rights	-	-
Beneficiary certificate of trust of shares ( )	-	-
Depository receipt for shares ( )	-	-
Total	166,821	166,821
(Total number of potential shares)	-	(16)

## (4) Change in the percentage of ownership of shares due to tender offer

Number of voting rights represented by the shares held by the Offeror before tender offer	-	(Percentage of ownership of shares before tender offer: -%)
Number of voting rights represented by the shares held by special related parties before tender offer	242,416	(Percentage of ownership of shares before tender offer: approximately 54.27%)
Number of voting rights represented by the shares held by the Offeror after tender offer	166,821	(Percentage of ownership of shares after tender offer: approximately 37.34%)
Number of voting rights represented by the shares held by special related parties after tender offer	242,416	(Percentage of ownership of shares after tender offer: approximately 54.27%)
Number of voting rights of all shareholders of the Target Company	446,589	

Note 1: "Number of voting rights represented by the shares held by special related parties before tender offer" and "Number of voting rights represented by the shares held by special related parties after tender offer" are the numbers of voting rights represented by the shares held by Symantec.

Note 2: "Number of voting rights of all shareholders of the Target Company" is the total number of voting rights of all shareholders of the Target Company as of March 31, 2012 as stated in the Target Company's Quarterly Securities Report (*shihanki hokoku sho*) for the First Quarter of the 17<sup>th</sup> term (filed on May 10, 2012). However, in the Tender Offer, because the Offeror would purchase the shares of the Target Company that may be issued on the exercise of the Stock Acquisition Rights, the "Percentage of ownership of shares" is calculated by substituting the denominator with the number of voting rights (446,708) represented by the number of shares calculated by adding total number of issued shares (454,790 shares) as of March 31, 2012, as stated in the abovementioned Quarterly Securities Report after deducting the number of shares of treasury stock held by the Target Company (8,201 shares) as of March 31, 2012, as stated in the abovementioned Quarterly Securities Report (446,589 shares) to the maximum number of the shares of the Target Company (119 shares) that may be issued on the exercise of the Stock Acquisition Rights (119 rights) outstanding as of February 29, 2012, as stated in the Target Company's Annual Securities Report for the 16<sup>th</sup> term (filed on March 29, 2012) (including the number of the shares of the Target Company that may have been issued on the exercise of such stock acquisition rights up to the last day of the Tender Offer Period since April 1, 2012) (according to the Target Company, there was no change in the number of outstanding Stock Acquisition Rights from March 1 through March 31, 2012).

Note 3: The percentages mentioned above have been rounded to two decimal points.

- (5) Calculation of the number of shares to be purchased by the proportional allocation method  
Not applicable.
- (6) Method of settlement
- (i) Name and address of head office of financial instruments business operators, banks, etc., in charge of settlement of purchase  
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.  
5-2, Marunouchi 2-chome, Chiyoda-ku, Tokyo
- (ii) Commencement date of settlement  
July 13, 2012 (Friday)
- (iii) Method of settlement  
A notice regarding the purchase, etc. under the Tender Offer will be mailed to the address or location of any person who offered to sell share certificates, etc. in the Tender Offer (“Tendering Shareholders”, which refers to shareholders and holders of stock acquisition rights) (or the standing proxy in the case of shareholders, etc. residing outside of Japan (including corporate shareholders, etc. located outside of Japan, “Foreign Shareholders, etc.”)).  
The purchase shall be settled in cash. The Tender Offer agent will remit to the address designated by Tendering Shareholders (or the standing proxy in the case of Foreign Shareholders, etc.) the sales price with regard to the share certificates, etc. purchased in accordance with the instructions given by the Tendering Shareholders (or the standing proxy in the case of Foreign Shareholders, etc.) without delay on or after the commencement date of settlement.
3. Policy, etc. after the Tender Offer and future prospects  
There has been no change to the policy, etc. after the Tender Offer from the description stated in “Announcement of Commencement of Tender Offer for Common Stock and Stock Acquisition Rights of VeriSign Japan K.K.” announced by the Offeror on May 25, 2012.
4. Place where a copy of the Tender Offer Report is kept for public inspection  
GK Symantec Investments  
(Akasaka Intercity, 1-11-44, Akasaka, Minato-ku, Tokyo)  
Tokyo Stock Exchange, Inc.  
(2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo)

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